

## TAX SAVINGS OPPORTUNITY

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages. For additional information, please contact Miki Schultz, director of investment accounting, at (402) 458-1111 or [mschultz@nufoundation.org](mailto:mschultz@nufoundation.org).

## MATCHING GIFT

If your employer offers a matching gift program, you may be able to double your contribution. Please include a matching gift form with this pledge form.

## PLANNED GIFT OPTIONS

A gift from your estate, perhaps more than any other gift, can make a dramatic impact on the future of the Alpha Tau Chapter, while providing you with valuable tax benefits.

It is understood that the Beta Theta Pi Alumni Association of Nebraska will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

If you have any questions, please contact our campaign coordinator at (785) 843-1661.

## LEVELS OF GIVING

### \_KAI\_ CIRCLE

\$250,000 and above

### KNOX CIRCLE

\$100,000 to \$249,999

### ALPHA TAU LEGACY SOCIETY

\$50,000 to \$99,999

### 1888 CHARTER SOCIETY

\$25,000 to \$49,999

### LOVING CUP SOCIETY

\$15,000 to \$24,999

### DRAGON SOCIETY

\$10,000 to \$14,999

### WOOGLIN SOCIETY

\$5,000 to \$9,999

### THREE STARS SOCIETY

\$2,500 to \$4,999

### 1515 R FUND

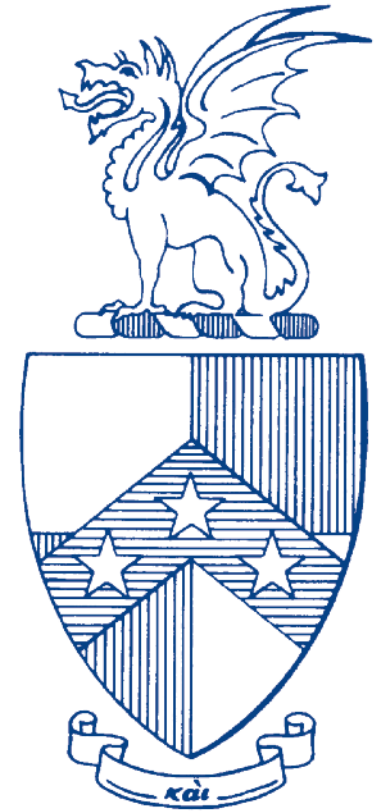
\$1,515 to \$2,499

### ALPHA TAU PRIDE FUND

\$500 to \$1,514

125 YEARS OF EXCELLENCE -  
CONTINUING OUR TRADITION

ALPHA TAU CHAPTER OF BETA THETA PI  
AT THE UNIVERSITY OF NEBRASKA



PLEDGE FORM

# FOUNDATION PLEDGE FORM

Tax Deductible

I pledge and agree to pay

## THE UNIVERSITY OF NEBRASKA FOUNDATION

(Beta Theta Pi Charitable Fund)

the sum of \$\_\_\_\_\_.

*I will make my gift according to the following schedule:*

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$\_\_\_\_\_ (one-time gift)

### MAKE CHECKS PAYABLE TO:

**The University of Nebraska Foundation**  
(tax deductible)

NOTE: **Beta Theta Pi Charitable Fund**

### TAX DEDUCTIBILITY

Gifts to the campaign through the University of Nebraska Foundation will be directed to the Beta Theta Pi Charitable Fund and will be used for historic preservation or enhancement of the educational spaces of the chapter house. The foundation is recognized under section 501(c)(3) of the Internal Revenue Code. The foundation will count gifts received by the fund toward the donor's total contributions to the foundation. The foundation's federal taxpayer identification number is 47-0379839.

# DONOR INFORMATION

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

*I would like to designate my gift:*

in memory of \_\_\_\_\_

in honor of \_\_\_\_\_

family gift (names/initiation years of family members)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Donors contributing a minimum of \$2,500 to the campaign will be recognized on a prominently displayed plaque. Unless otherwise requested, all donors will be recognized in campaign publications.

### MAIL ALL FORMS AND PAYMENTS TO:

**Beta Theta Pi Alumni Association of Nebraska**  
P.O. Box 22251  
Lincoln, NE 68542

# ALUMNI ASSOCIATION PLEDGE FORM

Not Tax Deductible

I pledge and agree to pay

## BETA THETA PI ALUMNI ASSOCIATION OF NEBRASKA

the sum of \$\_\_\_\_\_.

*I will make my gift according to the following schedule:*

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$\_\_\_\_\_ (one-time gift)

### MAKE CHECKS PAYABLE TO:

**Beta Theta Pi Alumni Association of Nebraska**  
(not tax deductible)

### HOUSE CORPORATION SUPPORT

Gifts to the House Corporation are not tax deductible but are essential for achieving the goal of enhancing the non-educational facilities of Alpha Tau Chapter.